

BANKING & FINANCE

Student Performance Evaluation (Optional)

Student Name:

Period:

Date:

Performance rating scale:

4 = highly skilled

3 = moderately skilled

2 = limited skill

1 = not skilled

Successfully demonstrated without supervision

Successfully demonstrated with limited supervision

Demonstrated with close supervision

Demonstration requires direct instruction and supervision

A minimum score of 3 for each of the following performance skills must be achieved to meet State Skill Certification requirements.

STANDARD 01 Students will understand economics as it relates to the banking and financial industries.				
1. Demonstrate understanding of compound interest.	1	2	3	4
STANDARD 02 Student will understand the structure of the securities market.				
2. Identify the various stock exchanges and their characteristics				
STANDARD 03 Student will understand investing as it relates to valuing and selecting stock.				
3. Demonstrate the correct reading of stock and bond quotes from a newspaper.	1	2	3	4
STANDARD 04 Student will understand investing as it relates to mutual funds				
4. Contrast the difference between mutual funds and individual stocks.	1	2	3	4
STANDARD 07 Student will understand property and casualty insurance.				
5. Explain property and casualty insurance.	1	2	3	4
STANDARD 08 Student will understand life insurance.				
6. Explain the differences between whole life and term life insurance.	1	2	3	4
Standard 10 Students will understand banking as it relates to consumer loans				
7. Understand the consequences of borrowing money	1	2	3	4
8. Demonstrate the calculation of simple interest and payment amount for loans less than a year.	1	2	3	4

Student Signature

Teacher Signature